

June 28, 2018

IN THE MATTER OF THE BANKRUPTCY OF
SOLO LIQUOR STORES LTD & SOLO LIQUOR HOLDINGS LTD
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA

To all known creditors of Solo Liquor Stores Ltd & Solo Liquor Holdings Ltd.

Enclosed are the separate documents for each entity:

- Form 71
 - Notice of First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List; and
- Form 31 & 36

Also enclosed are the following documents which apply to both entities:

- Bankruptcy Order; and
- Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at robert.kleebaum@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 71
Notice of First Meeting of Creditors
(Paragraph 155(d.1) of the Act)

In the matter of the bankruptcy of
Solo Liquor Stores Ltd
of the of Calgary
in the Province of Alberta

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 9th day of July 2019, at 10:00 AM, at Suite 1610, 520 - 5th Ave S.W., Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 28th day of June 2019.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 71
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District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Solo Liquor Stores Ltd
 of the of Calgary
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of June 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

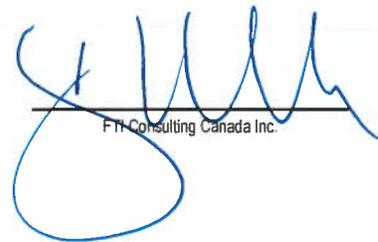
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,795,888.57	1. Inventory	0.00
Balance of secured claims as per list "B"	46,863,177.39	2. Trade fixtures, etc.	0.00
Total unsecured creditors	49,659,065.96	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.01	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	49,659,065.97	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.01
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.01
		Deficiency	49,659,065.96

I, FTI Consulting Canada Inc., of the _____ of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of June 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 28th day of June 2019.



MICHELLE HOLMES
Student-at-Law



 FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1662288 Alberta Ltd. 16622SL7	c/o CRS Capital Management Inc. #205, 355 Heritage Drive SE Calgary AB T2H 1M8 CA	12,514.26	0.00	12,514.26
2	2034683 Alberta Ltd. 20346SL8	415, 20 Discovery Ridge SW Calgary AB T3H 5X4 CA	5,597.93	0.00	5,597.93
3	Alberta Sign Rental ALBSIG01	9347 - 45th Avenue Edmonton AB T6E 5Z7 CA	1,430.63	0.00	1,430.63
4	Alberta Treasury Branch	Attn: Trina Holand 600, 585 - 8th Ave SW Calgary AB T2P 1G1 CA	0.00	29,534,090.36	29,534,090.36
5	AM/PM Systems Ltd AMPMSY01	Bay 103 5655 10 St NE Calgary AB T2E 8W7 CA	3,150.00	0.00	3,150.00
6	Apex Security Inc. APESEC01	9916 A - 100 Avenue Grande Prairie AB T8V 0T9 CA	283.34	0.00	283.34
7	Automated Entrances (Alberta) Ltd. AUTENT01	4710 - 14 Street NE Calgary AB T2E 6L7 CA	1,176.00	0.00	1,176.00
8	Balpreet Tatla TATBAL01	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	1,061.29	0.00	1,061.29
9	Barnet POS Systems Coprp BARNET01	7404 King George Blvd. Suite 200 Surrey BC V3W 1N6 CA	8,405.25	0.00	8,405.25
10	Canada Revenue Agency CRASRP01	PO Box 3800 STN A Sudbury ON P3A 0C3 CA	775,000.00	0.00	775,000.00
11	Canadian Linen & Uniform Service CANLNU01	BOX 51072 RPO Tyndall Winnipeg MB R2X 3C6 CA	3,161.81	0.00	3,161.81
12	Capital City Signs CAPCIT01	9112 177 Street Edmonton AB T5T 3L2 CA	36,960.00	0.00	36,960.00
13	Capreit Limited Partnership CARLIM01	Suite 203, 460 Brant Street Burlington ON L7R 4B6 CA	45,818.59	0.00	45,818.59
14	Chestermere Utilities Incorporated CHESUT01	#403, 320 W Creek DR Chestermere AB T1X 0P7 CA	226.22	0.00	226.22
15	Choice Properties REIT CHOPRO01	3225 12 Street NE Calgary AB T2P 7S9 CA	18,184.86	0.00	18,184.86
16	Cintas Location #851 CINTAS01	1235 - 23rd Ave SE Calgary AB T2G 5S5 CA	5,519.99	0.00	5,519.99
17	City of Camrose CTYCAM01	5204 - 50 Avenue Camrose AB T4V 0S8 CA	77.56	0.00	77.56
18	City of Edmonton CTYEDM01	Development Services PO Box 2670 Edmonton AB T5J 2G4 CA	239.00	0.00	239.00
19	City of Lloydminster CTLYD01	4420 - 50th Avenue Lloydminster AB T9V 0W2 CA	45.18	0.00	45.18
20	City of Medicine Hat CTYMDH01	580 - 1st Street SE Medicine Hat AB T1A 8E6 CA	2,754.10	0.00	2,754.10
21	City of Red Deer CITRED01	Accounts Receivable PO Box 5008, 4914 - 48 Avenue Red Deer AB T4N 3T4 CA	111.40	0.00	111.40
22	City of Spruce Grove CTYSPG01	315 Jespersen Avenue Spruce Grove AB T7X 3E8 CA	71.59	0.00	71.59

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	CMP AUTOMOTIVE CMPAUT01	1313 36 Street NE Calgary AB T2A 6P9 CA	637.57	0.00	637.57
24	Coca Cola Refreshments Canada COCCOL01	C/O Lockbox 410310 PO Box 2200 Vancouver BC V6B 3W2 CA	6,138.04	0.00	6,138.04
25	Comfort Aire Ltd. COMAIR01	16600 Centre Street NE Calgary AB T3P 0S4 CA	5,529.14	0.00	5,529.14
26	Corporate Express COREXP01	c/o C25043C PO Box 2524, Stn M Calgary AB T2P 1B1 CA	79.60	0.00	79.60
27	Crown Capital LP	c/o MLT Aikins LLP Attn: Jeff Lee 1500, 410 - 22 St. East Saskatoon SK S7K5T6 CA	0.00	17,329,087.03	17,329,087.03
28	Curbex Div/ of 9003088 Canada Corp. CURBEX01	111 Caplan Avenue Barrie ON L4N 9J3 CA	207.90	0.00	207.90
29	David E. Prasow Professional Corporation DAVPRA01	Suite 1400, Iveagh House 707 - 7th Avenue SW Calgary AB T2P 3H6 CA	15,445.50	0.00	15,445.50
30	Dentons Canada LLP DENTON01	15th Floor, Bankers Court, 850 - 2nd Street SW Calgary AB T2P 0R8 CA	6,499.97	0.00	6,499.97
31	Developments 2 Vermilion Inc DEV2VE01	Unit 105, 109 Southbank Blvd Okotoks AB T1S 0G1 CA	9,843.75	0.00	9,843.75
32	Eastlink EASTLIN01	PO Box 8570 Halifax NS B3K 3M2 CA	354.91	0.00	354.91
33	EFCO Investments EFCOIN01	711 - 54 Avenue SW Calgary AB T2V0E2 CA	14,810.57	0.00	14,810.57
34	ENMAX ENMWAT01	PO Box 2900 Station M Calgary AB T2P 3A7 CA	606.15	0.00	606.15
35	Epcor EPCOR01	PO Box 500 Edmonton AB T5J 3Y3 CA	1,022.75	0.00	1,022.75
36	Executive Mat Service EXEMAT01	#6, 115 28 Street SE Calgary AB T2A 5K4 CA	101.22	0.00	101.22
37	Fasken Martineau DuMoulin LLP FASKEN01	Suite 3400, 350 - 7th Avenue SW Calgary AB T2P 3N9 CA	14,464.96	0.00	14,464.96
38	FE Security Systems Ltd FESECU01	93 Cove Bay Chestermere AB T1X 1L7 CA	8,411.25	0.00	8,411.25
39	First Capital Holdings (ALB) Corporation FIRCAP04	Mount Royal Block Suite 200, 815 - 17th Avenue SW Calgary AB T2T 0A1 CA	2,337.81	0.00	2,337.81
40	G & L Distributors Ltd GNLDIS01	282 Athabasca Ave. Sherwood Park AB T8K 3X7 CA	32,172.04	0.00	32,172.04
41	G.N Johnston Equipment Co. Ltd. GNJOHN01	5990 Avebury Road Mississauga ON L5R 3R2 CA	140.05	0.00	140.05
42	Gaetz Plaza Corp c/o Blackstone Commerical Calgary GAEPLA01	c/o Blackstone Commerical Calgary A210, 9705 Horton Road SW Calgary AB T2V 2X5 CA	7,748.55	0.00	7,748.55
43	Genco (Walden) Ltd. GENWAL01	1100, 634 6th Avenue SW Calgary AB T2P 0S4 CA	19,409.04	0.00	19,409.04

28-Jun-2019

Date



FIT Consulting Canada Inc.

District of: Alberta
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FORM 78 – Continued

List "A"
 Unsecured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	GFL Environmental Inc. GFLENV01	PO Box 150 Concord ON L4K 1B2 CA	137.81	0.00	137.81
45	GP Brewing Co GPBREW01	8812 111A St Grande Prairie AB T8V 5L3 CA	128,902.51	0.00	128,902.51
46	Great West Newspapers GREWES01	Box 263 St. Albert AB T8N 1N3 CA	2,480.10	0.00	2,480.10
47	Harpal Sandhu SANHAR01	321 Tarrington Close NE Calgary AB T3J 3Z1 CA	198.74	0.00	198.74
48	Interiq Capital Corp. INTCAP01	314, 3320 - 17th Avenue SW Calgary AB T3E 0B4 CA	21,531.38	0.00	21,531.38
49	JH Holdings Ltd JHHOLD001	11 Kings Road Rockyview County AB T1Z 0A2 CA	34,999.97	0.00	34,999.97
50	K & F Rollshutter Mfg. (1989) Ltd. KFROLL01	7911 - 25th Street Edmonton AB T6P 1N4 CA	21,729.75	0.00	21,729.75
51	Kondro Electric 1980 Ltd. KONELE01	6202 - 50th Ave Lloydminster AB T9V 2C9 CA	321.60	0.00	321.60
52	Kost Fire Equipment Ltd. KOSTFI01	677 14th Street Medicine Hat AB T1A 4V5 CA	81.38	0.00	81.38
53	KPMG KPMG0001	3100, 205 5 Avenue SW Calgary AB T2P 4B9 CA	345,026.85	0.00	345,026.85
54	Kubik Developments Corp. KUBIK01	16 - 103 Parkside Drive Port Moody BC V3H 4Y8 CA	86,887.50	0.00	86,887.50
55	Lansdowne Equity Ventures Ltd. LANEQU01	#350, 295 Midpark Way SE Calgary AB T2Z 2A8 CA	649.72	0.00	649.72
56	Liberty Security Systems Inc LIBSEC01	5640 104 Street NW Edmonton AB T6H 2K2 CA	655.20	0.00	655.20
57	Lloyd Lock & Key (2008) Ltd. LLYLOC01	5710 - 44 St Lloydminster AB T9V 0B6 CA	126.00	0.00	126.00
58	Longhorn Ad Board Co. Ltd. LONHAD01	Box 25 807 - 3 Avenue East Brooks AB T1R 1B2 CA	399.00	0.00	399.00
59	Loomis Express LOOMIS01	Attn: Cash Receipt 200 Westcreek Blvd Brampton ON L6T 5T7 CA	495.48	0.00	495.48
60	Magnet Signs GP MAGSGP01	Box 732 Beaverlodge AB T0H 0C0 CA	945.00	0.00	945.00
61	Magnet Signs Medicine Hat MAGMED01	1865514 AB Ltdo/a Magnet Signs Medicine Hat Box 40034, 355 Southridge Drive SE Medicine Hat AB T1B 3S0 CA	525.00	0.00	525.00
62	Magnet Signs MAGLYD01	BOX 13024 Lloydminster AB T9V2J4 CA	220.64	0.00	220.64
63	Magnet Signs MAGLYD01	BOX 13024 Lloydminster AB T9V2J4 CA	215.25	0.00	215.25
64	Magnetsigns Calgary NE MAGCNE01	154 Autumn Circle SE Calgary AB T3M 0J7 CA	793.80	0.00	793.80
65	MagnetSigns Calgary SE MAGCSE01	Unit 206, 1997 Sirocco Drive SW Calgary AB T3H 3E6 CA	1,848.00	0.00	1,848.00
66	Magnetsigns Calgary SW MAGCSW01	489 Lake Ontario Place SE Calgary AB T2J 4Y1 CA	603.75	0.00	603.75

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	MagnetSigns Cold Lake MAGCOL01	PO Box 431 Ardmore AB T0A 0B0 CA	693.00	0.00	693.00
68	MagnetSigns of Calgary NW MAGCNW01	339 Chaparral Valley Way SE Calgary AB T2X 0Y2 CA	1,837.50	0.00	1,837.50
69	MagnetSigns Spruce Grove MAGESG01	9 Linksvlew Court Spruce Grove AB T7X 4L6 CA	2,096.85	0.00	2,096.85
70	MCCarthy Tetrauit LLP MCCART01	Suite4000 421 7th Ave SW Calgary AB T2P 4K9 CA	9,739.50	0.00	9,739.50
71	MMP Structural Engineering Ltd. MMPSTR01	#208, 1212 - 1 Street SE Calgary AB T2G 2H8 CA	7,847.62	0.00	7,847.62
72	Navjit Tatta TATNAV01	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	6,313.28	0.00	6,313.28
73	Navpreet Bedi BEDIN01	980 101 STREET SW CALGARY AB T3H3Z5 CA	3,000.00	0.00	3,000.00
74	Newcap Radio NEWCAP01	Bag 5339 Red Deer AB T4N 6W1 CA	3,638.25	0.00	3,638.25
75	Nolan Inc. NOLAN01	Suite 301, Building C 9705 Horton Road SW Calgary AB T2V 2X5 CA	794,674.84	0.00	794,674.84
76	Norr Architects Engineers Planners NORRAR01	Suite 2300, 411 - 1st Street SE Calgary AB T2G 4Y5 CA	301.88	0.00	301.88
77	Northern Bottling Distributors Ltd. NORBOT01	15415 - 91 Street Grande Prairie AB T8X 0B4 CA	1,791.77	0.00	1,791.77
78	NU Era Fire Protections Inc. NUERA01	PBM208 204-1440 52nd Street NE Calgary AB T2A 4T8 CA	603.75	0.00	603.75
79	Paramount Properties PARPRO01	724 Lake Placid Drive SE Calgary AB T2J 4C1 CA	4,873.24	0.00	4,873.24
80	Pasychny Holdings Ltd. o/a MagnetSigns Edson / White Court MAGWHI01	o/a MagnetSigns Edson / White Court 5410 - 18th Avenue Edson AB T7E 1W3 CA	208.95	0.00	208.95
81	PB Genco Consulting Ltd PBGCCO01	Suite 1100, 634 - 6 Avenue SW Calgary AB T2P 0S4 CA	92,976.20	0.00	92,976.20
82	PB HOLDINGS LTD PBHOLD01	980 101 STREET SW CALGARY AB T3H3Z5 CA	35,000.00	0.00	35,000.00
83	Posch Industries Ltd POSCH01	1919-68 Street SW Edmonton AB T6X 0M1 CA	17,998.50	0.00	17,998.50
84	Postmedia Network Inc SUNMED01	PO Box 7400 London ON N5Y 4X3 CA	2,782.50	0.00	2,782.50
85	Prat Bros Lock & Safe Ltd. PRABRO01	Box 5105 Spruce Grove AB T7X 3A2 CA	1,991.11	0.00	1,991.11
86	Primaris Management Inc. Re: Northpointe PRIMP01	440, 5111 Northland Drive NW Calgary AB T2L 2J8 CA	18,337.23	0.00	18,337.23
87	PV & District AG Society PVDIST01	Suite 2004, 9499 - 137 th Avenue Edmonton AB T5E 5R8 CA	500.00	0.00	500.00
88	Ramandeep Singh Bhatia BHARAM01	4241 Charles Close SW Edmonton AB T6W 3H2 CA	2,266.46	0.00	2,266.46
89	Ranjit Singh SI-A201:H201NRAN01	123 Skyview Ranch Blvd Calgary AB T3N 0K8 CA	237.56	0.00	237.56

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
90	R-Cap Leasing RCAPLE01	PO Box 67 Burlington ON L7R 3X8 CA	571.14	0.00	571.14
91	Red Deer Bottling REDDER01	PO Box 280 Red Deer AB T4N 5E8 CA	1,250.56	0.00	1,250.56
92	Rocky Mountain Roll Shutter Service Ltd ROCROL01	1003 Abbeydale Dr NE Calgary AB T2A 6H4 CA	1,141.87	0.00	1,141.87
93	Rogers Wireless ROGWIR01	PO Box 8878 STN Terminal Vancouver BC V6B 0H6 CA	617.32	0.00	617.32
94	Shaw Business SHABUS01	Stn Main PO Box 2468 Calgary AB T2P 4Y2 CA	5,063.00	0.00	5,063.00
95	Smart Limited Partnership III SMALIM01	o/a Sylvan Lake Shopping Centres Limited 700 Applewood Crescent, Suite 200 Vaughan ON L4K 5X3 CA	1,794.64	0.00	1,794.64
96	Southview Investments Corp. SOUVES01	3010 - 8 Street SW Calgary AB T2T 3A2 CA	9,709.07	0.00	9,709.07
97	Spruce Grove Chamber of Commerce SPRCHA01	Box 4210 Spruce Grove AB T7X 3B4 CA	171.26	0.00	171.26
98	Strathcona County STRCOU01	2001 Sherwood Drive Sherwood Park AB T8A 3W7 CA	133.24	0.00	133.24
99	Sukhdeep Hayer HAYSUK01	27 Mathas Haven Heath NE Calgary AB T3J 4H5 CA	3,990.62	0.00	3,990.62
100	Tatia Holdings Ltd TATHOL001	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	35,000.00	0.00	35,000.00
101	Telus Communications Inc. TELUS01	PO Box 7575 Vancouver BC V6B 8N9 CA	2,036.90	0.00	2,036.90
102	The Phone Man PHONE01	3622 Sierra Morena Road SW Calgary AB T3H 3A7 CA	676.20	0.00	676.20
103	TLC Disposal TLCDIS01	PO Box 6700 Fort McMurray AB T9H 5R3 CA	345.04	0.00	345.04
104	Town of Beaumont TOWBEA01	5600 - 49 Street Beaumont AB T4X 1A1 CA	95.00	0.00	95.00
105	Town of Bonnyville TOWBON01	4917 49 Ave Bonnyville AB T9N 2J7 CA	26.00	0.00	26.00
106	Town of Drayton Valley TOWDRA01	PO Box 6837, 5120 - 52 Street Drayton Valley AB T7A 1A1 CA	7.20	0.00	7.20
107	Town of Hinton TOWHIN01	2nd Floor, 131 Civic Centre Road Hinton AB T7V 2E5 CA	175.90	0.00	175.90
108	Town of Olds TOWOLD01	4512 - 46 Street Olds AB T4H 1R5 CA	95.83	0.00	95.83
109	Town of Vermilion TOWVER01	5021 - 49 Avenue Vermilion AB T9X 1X1 CA	62.83	0.00	62.83
110	Tremar Computer Solutions TRECOM01	PO Box 1869 612 1st Street West Cochrane AB T4C 1B7 CA	3,831.35	0.00	3,831.35
111	Waste Connections of Canada Inc. WASCON01	285122 Blugrass Drive Rockyview AB T1X 0P5 CA	468.52	0.00	468.52
112	Waste Management WASTMG01	4668 25 Street SE Calgary AB T2B 3M2 CA	1,390.89	0.00	1,390.89

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

	Total:	2,795,888.57	46,863,177.39	49,659,065.96
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28-Jun-2019

Date



FJI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "B"
 Secured Creditors

Solo Liquor Stores Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Alberta Treasury Branch	Attn: Trina Holand 600, 585 - 8th Ave SW Calgary AB T2P 1G1 CA	29,534,090.37	Cash on hand	03-Jun-2019	0.01		29,534,090.36
2	Crown Capital LP	c/o MLT Alkins LLP Attn: Jeff Lee 1500, 410 - 22 St. East Saskatoon SK S7K5T6 CA	17,329,087.03	Cash on hand	03-Jun-2019	0.00		17,329,087.03
Total:			46,863,177.40			0.01	0.00	46,863,177.39

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Solo Liquor Stores Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

List "D"
Contingent or Other Liabilities

Solo Liquor Stores Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

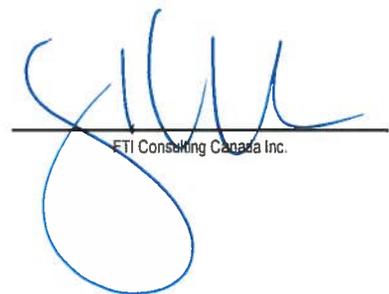
FORM 78 - Continued

List "E"
Debts Due to the Bankrupt
Solo Liquor Stores Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

28-Jun-2019

Date



ETI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Solo Liquor Stores Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 – Continued

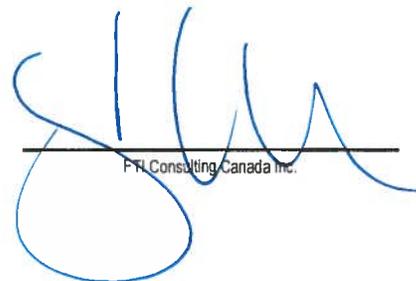
List "G"
Real Property or Immovables Owned by Bankrupt

Solo Liquor Stores Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Solo Liquor Stores Ltd

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.01

28-Jun-2019

Date


FTI Consulting Canada Inc.

Court No.

Estate No.

In the matter of the bankruptcy of
Solo Liquor Stores Ltd
of the of Calgary
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Solo Liquor Holdings Ltd.
 of the of Calgary
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of June 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

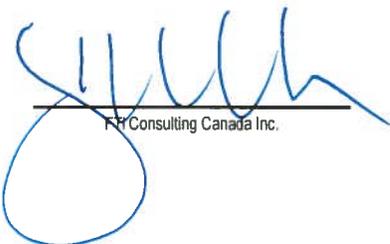
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,795,888.57	1. Inventory	0.00
Balance of secured claims as per list "B"	46,863,177.40	2. Trade fixtures, etc.	0.00
Total unsecured creditors	49,659,065.97	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	49,659,065.97	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.01
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.01
		Deficiency	49,659,065.96

I, FTI Consulting Canada Inc., of the _____ of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of June 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 28th day of June 2019.



MICHELLE HOLMES
Student-at-Law


 FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1662288 Alberta Ltd. 16622SL7	c/o CRS Capital Management Inc. #205, 355 Heritage Drive SE Calgary AB T2H 1M8 CA	12,514.26	0.00	12,514.26
2	2034683 Alberta Ltd. 20346SL8	415, 20 Discovery Ridge SW Calgary AB T3H 5X4 CA	5,597.93	0.00	5,597.93
3	Alberta Sign Rental ALBSIG01	9347 - 45th Avenue Edmonton AB T6E 5Z7 CA	1,430.63	0.00	1,430.63
4	Alberta Treasury Branch	Attn: Trina Holand 600, 585 - 8th Ave SW Calgary AB T2P 1G1 CA	0.00	29,534,090.37	29,534,090.37
5	AM/PM Systems Ltd AMPMSY01	Bay 103 5655 10 St NE Calgary AB T2E 8W7 CA	3,150.00	0.00	3,150.00
6	Apex Security Inc. APESEC01	9916 A - 100 Avenue Grande Prairie AB T8V 0T9 CA	283.34	0.00	283.34
7	Automated Entrances (Alberta) Ltd. AUTENT01	4710 - 14 Street NE Calgary AB T2E 6L7 CA	1,176.00	0.00	1,176.00
8	Balpreet Tatla TATBAL01	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	1,061.29	0.00	1,061.29
9	Barnet POS Systems Coprp BARNET01	7404 King George Blvd. Suite 200 Surrey BC V3W 1N6 CA	8,405.25	0.00	8,405.25
10	Canada Revenue Agency CRASRP01	PO Box 3800 STN A Sudbury ON P3A 0C3 CA	775,000.00	0.00	775,000.00
11	Canadian Linen & Uniform Service CANLNU01	BOX 51072 RPO Tyndall Winnipeg MB R2X 3C6 CA	3,161.81	0.00	3,161.81
12	Capital City Signs CAPCIT01	9112 177 Street Edmonton AB T5T 3L2 CA	36,960.00	0.00	36,960.00
13	Capreit Limited Partnership CARLIM01	Suite 203, 460 Brant Street Burlington ON L7R 4B6 CA	45,818.59	0.00	45,818.59
14	Chestermere Utilities Incorporated CHESUT01	#403, 320 W Creek DR Chestermere AB T1X 0P7 CA	226.22	0.00	226.22
15	Choice Properties REIT CHOPRO01	3225 12 Street NE Calgary AB T2P 7S9 CA	18,184.86	0.00	18,184.86
16	Cintas Location #851 CINTAS01	1235 - 23rd Ave SE Calgary AB T2G 5S5 CA	5,519.99	0.00	5,519.99
17	City of Camrose CTYCAM01	5204 - 50 Avenue Camrose AB T4V 0S8 CA	77.56	0.00	77.56
18	City of Edmonton CTYEDM01	Development Services PO Box 2670 Edmonton AB T5J 2G4 CA	239.00	0.00	239.00
19	City of Lloydminster CTYLYD01	4420 - 50th Avenue Lloydminster AB T9V 0W2 CA	45.18	0.00	45.18
20	City of Medicine Hat CTYMDH01	580 - 1st Street SE Medicine Hat AB T1A 8E6 CA	2,754.10	0.00	2,754.10
21	City of Red Deer CITRED01	Accounts Receivable PO Box 5008, 4914 - 48 Avenue Red Deer AB T4N 3T4 CA	111.40	0.00	111.40
22	City of Spruce Grove CTYSPG01	315 Jespersen Avenue Spruce Grove AB T7X 3E8 CA	71.59	0.00	71.59

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	CMP AUTOMOTIVE CMPAUT01	1313 36 Street NE Calgary AB T2A 6P9 CA	637.57	0.00	637.57
24	Coca Cola Refreshments Canada COCCOL01	C/O Lockbox 410310 PO Box 2200 Vancouver BC V6B 3W2 CA	6,138.04	0.00	6,138.04
25	Comfort Aire Ltd. COMAIR01	16600 Centre Street NE Calgary AB T3P 0S4 CA	5,529.14	0.00	5,529.14
26	Corporate Express COREXP01	c/o C25043C PO Box 2524, Stn M Calgary AB T2P 1B1 CA	79.60	0.00	79.60
27	Crown Capital LP	c/o M.L.T Aikins LLP Attn: Jeff Lee 1500, 410 - 22 St. East Saskatoon SK S7K5T6 CA	0.00	17,329,087.03	17,329,087.03
28	Curbex Div/ of 9003088 Canada Corp. CURBEX01	111 Caplan Avenue Barrie ON L4N 9J3 CA	207.90	0.00	207.90
29	David E. Prasow Professional Corporation DAVPRA01	Suite 1400, Iveagh House 707 - 7th Avenue SW Calgary AB T2P 3H6 CA	15,445.50	0.00	15,445.50
30	Dentons Canada LLP DENTON01	15th Floor, Bankers Court, 850 - 2nd Street SW Calgary AB T2P 0R8 CA	6,499.97	0.00	6,499.97
31	Developments 2 Vermilion Inc DEV2VE01	Unit 105, 109 Southbank Blvd Okotoks AB T1S 0G1 CA	9,843.75	0.00	9,843.75
32	Eastlink EASTLIN01	PO Box 8570 Halifax NS B3K 3M2 CA	354.91	0.00	354.91
33	EFCO Investments EFCOIN01	711 - 54 Avenue SW Calgary AB T2V0E2 CA	14,810.57	0.00	14,810.57
34	ENMAX ENMWAT01	PO Box 2900 Station M Calgary AB T2P 3A7 CA	606.15	0.00	606.15
35	Epcor EPCOR01	PO Box 500 Edmonton AB T5J 3Y3 CA	1,022.75	0.00	1,022.75
36	Executive Mat Service EXEMAT01	#6, 115 28 Street SE Calgary AB T2A 5K4 CA	101.22	0.00	101.22
37	Fasken Martineau DuMoulin LLP FASKEN01	Suite 3400, 350 - 7th Avenue SW Calgary AB T2P 3N9 CA	14,464.96	0.00	14,464.96
38	FE Security Systems Ltd FESECU01	93 Cove Bay Chestermere AB T1X 1L7 CA	8,411.25	0.00	8,411.25
39	First Capital Holdings (ALB) Corporation FIRCAP04	Mount Royal Block Suite 200, 815 - 17th Avenue SW Calgary AB T2T 0A1 CA	2,337.81	0.00	2,337.81
40	G & L Distributors Ltd GNLDIS01	282 Athabasca Ave. Sherwood Park AB T8K 3X7 CA	32,172.04	0.00	32,172.04
41	G.N Johnston Equipment Co. Ltd. GNJOHN01	5990 Avebury Road Mississauga ON L5R 3R2 CA	140.05	0.00	140.05
42	Gaetz Plaza Corp c/o Blackstone Commerical Calgary GAEPLA01	c/o Blackstone Commerical Calgary A210, 9705 Horton Road SW Calgary AB T2V 2X5 CA	7,748.55	0.00	7,748.55
43	Genco (Walden) Ltd. GENWAL01	1100, 634 6th Avenue SW Calgary AB T2P 0S4 CA	19,409.04	0.00	19,409.04

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	GFL Environmental Inc. GFLENV01	PO Box 150 Concord ON L4K 1B2 CA	137.81	0.00	137.81
45	GP Brewing Co GPBREW01	8812 111A St Grande Prairie AB T8V 5L3 CA	128,902.51	0.00	128,902.51
46	Great West Newspapers GREWES01	Box 263 St. Albert AB T8N 1N3 CA	2,480.10	0.00	2,480.10
47	Harpal Sandhu SANHAR01	321 Tarington Close NE Calgary AB T3J 3Z1 CA	198.74	0.00	198.74
48	Interloq Capital Corp. INTCAP01	314, 3320 - 17th Avenue SW Calgary AB T3E 0B4 CA	21,531.38	0.00	21,531.38
49	JH Holdings Ltd JHHOLD001	11 Kings Road Rockyview County AB T1Z 0A2 CA	34,999.97	0.00	34,999.97
50	K & F Rollshutter Mfg. (1989) Ltd. KFROLL01	7911 - 25th Street Edmonton AB T6P 1N4 CA	21,729.75	0.00	21,729.75
51	Kondro Electric 1980 Ltd. KONELE01	6202 - 50th Ave Lloydminster AB T9V 2C9 CA	321.60	0.00	321.60
52	Kost Fire Equipment Ltd. KOSTFI01	677 14th Street Medicine Hat AB T1A 4V5 CA	81.38	0.00	81.38
53	KPMG KPMG0001	3100, 205 5 Avenue SW Calgary AB T2P 4B9 CA	345,026.85	0.00	345,026.85
54	Kubik Developments Corp. KUBIK01	16 - 103 Parkside Drive Port Moody BC V3H 4Y8 CA	86,887.50	0.00	86,887.50
55	Lansdowne Equity Ventures Ltd. LANEQU01	#350, 295 Midpark Way SE Calgary AB T2Z 2A8 CA	649.72	0.00	649.72
56	Liberty Security Systems Inc LIBSEC01	5640 104 Street NW Edmonton AB T6H 2K2 CA	655.20	0.00	655.20
57	Lloyd Lock & Key (2008) Ltd. LLYLOC01	5710 - 44 St Lloydminster AB T9V 0B6 CA	126.00	0.00	126.00
58	Longhorn Ad Board Co. Ltd. LONHAD01	Box 25 807 - 3 Avenue East Brooks AB T1R 1B2 CA	399.00	0.00	399.00
59	Loomis Express LOOMIS01	Attn: Cash Receipt 200 Westcreek Blvd Brampton ON L6T 5T7 CA	495.48	0.00	495.48
60	Magnet Signs GP MAGSGP01	Box 732 Beaverlodge AB T0H 0C0 CA	945.00	0.00	945.00
61	Magnet Signs Medicine Hat MAGMED01	1865514 AB Ltdo/a Magnet Signs Medicine Hat Box 40034, 355 Southridge Drive SE Medicine Hat AB T1B 3S0 CA	525.00	0.00	525.00
62	Magnet Signs MAGLYD01	BOX 13024 Lloydminster AB T9V2J4 CA	220.64	0.00	220.64
63	Magnet Signs MAGLYD01	BOX 13024 Lloydminster AB T9V2J4 CA	215.25	0.00	215.25
64	Magnetsigns Calgary NE MAGCNE01	154 Autumn Circle SE Calgary AB T3M 0J7 CA	793.80	0.00	793.80
65	MagnetSigns Calgary SE MAGCSE01	Unit 206, 1997 Sirocco Drive SW Calgary AB T3H 3E6 CA	1,848.00	0.00	1,848.00
66	Magnetsigns Calgary SW MAGCSW01	489 Lake Ontario Place SE Calgary AB T2J 4Y1 CA	603.75	0.00	603.75

28-Jun-2019

Date


 FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
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FORM 78 – Continued

List "A"
 Unsecured Creditors
 Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	MagnetSigns Cold Lake MAGCOL01	PO Box 431 Ardmore AB T0A 0B0 CA	693.00	0.00	693.00
68	Magnetsigns of Calgary NW MAGCNW01	339 Chaparral Valley Way SE Calgary AB T2X 0Y2 CA	1,837.50	0.00	1,837.50
69	MagnetSigns Spruce Grove MAGESG01	9 Linksvie Court Spruce Grove AB T7X 4L6 CA	2,096.85	0.00	2,096.85
70	MCCarthy Tetraull LLP MCCART01	Suite4000 421 7th Ave SW Calgary AB T2P 4K9 CA	9,739.50	0.00	9,739.50
71	MMP Structural Engineering Ltd. MMPSTR01	#208, 1212 - 1 Street SE Calgary AB T2G 2H8 CA	7,847.62	0.00	7,847.62
72	Navjit Tatta TATNAV01	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	6,313.28	0.00	6,313.28
73	Navpreet Bedi BEDIN01	980 101 STREET SW CALGARY AB T3H3Z5 CA	3,000.00	0.00	3,000.00
74	Newcap Radio NEWCAP01	Bag 5339 Red Deer AB T4N 6W1 CA	3,638.25	0.00	3,638.25
75	Nolan Inc. NOLAN01	Suite 301, Building C 9705 Horton Road SW Calgary AB T2V 2X5 CA	794,674.84	0.00	794,674.84
76	Norr Architects Engineers Planners NORRAR01	Suite 2300, 411 - 1st Street SE Calgary AB T2G 4Y5 CA	301.88	0.00	301.88
77	Northern Bottling Distributors Ltd. NORBOT01	15415 - 91 Street Grande Prairie AB T8X 0B4 CA	1,791.77	0.00	1,791.77
78	NU Era Fire Protections Inc. NUERA01	PBM208 204-1440 52nd Street NE Calgary AB T2A 4T8 CA	603.75	0.00	603.75
79	Paramount Properties PARPRO01	724 Lake Placid Drive SE Calgary AB T2J 4C1 CA	4,873.24	0.00	4,873.24
80	Pasychny Holdings Ltd. o/a MagnetSigns Edson / White Court MAGWHI01	o/a MagnetSigns Edson / White Court 5410 - 18th Avenue Edson AB T7E 1W3 CA	208.95	0.00	208.95
81	PB Genco Consulting Ltd PBGCCO01	Suite 1100, 634 - 6 Avenue SW Calgary AB T2P 0S4 CA	92,976.20	0.00	92,976.20
82	PB HOLDINGS LTD PBHOLD01	980 101 STREET SW CALGARY AB T3H3Z5 CA	35,000.00	0.00	35,000.00
83	Posch Industries Ltd POSCH01	1919-68 Street SW Edmonton AB T6X 0M1 CA	17,998.50	0.00	17,998.50
84	Postmedia Network Inc SUNMED01	PO Box 7400 London ON N5Y 4X3 CA	2,782.50	0.00	2,782.50
85	Prat Bros Lock & Safe Ltd. PRABRO01	Box 5105 Spruce Grove AB T7X 3A2 CA	1,991.11	0.00	1,991.11
86	Primaris Management Inc. Re: Northpointe PRIMNP01	440, 5111 Northland Drive NW Calgary AB T2L 2J8 CA	18,337.23	0.00	18,337.23
87	PV & District AG Society PVDIST01	Suite 2004, 9499 - 137 th Avenue Edmonton AB T5E 5R8 CA	500.00	0.00	500.00
88	Ramandeep Singh Bhatia BHARAM01	4241 Charles Close SW Edmonton AB T6W 3H2 CA	2,266.46	0.00	2,266.46
89	Ranjit Singh SI+A201:H201NRRAN01	123 Skyview Ranch Blvd Calgary AB T3N 0K8 CA	237.56	0.00	237.56

28-Jun-2019

Date

FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
90	R-Cap Leasing RCAPLE01	PO Box 67 Burlington ON L7R 3X8 CA	571.14	0.00	571.14
91	Red Deer Bottling REDDER01	PO Box 280 Red Deer AB T4N 5E8 CA	1,250.56	0.00	1,250.56
92	Rocky Mountain Roll Shutter Service Ltd ROCROL01	1003 Abbeydale Dr NE Calgary AB T2A 6H4 CA	1,141.87	0.00	1,141.87
93	Rogers Wireless ROGWIR01	PO Box 8878 STN Terminal Vancouver BC V6B 0H6 CA	617.32	0.00	617.32
94	Shaw Business SHABUS01	Stn Main PO Box 2468 Calgary AB T2P 4Y2 CA	5,063.00	0.00	5,063.00
95	Smart Limited Partnership III SMALIM01	o/a Sylvan Lake Shopping Centres Limited 700 Applewood Crescent, Suite 200 Vaughan ON L4K 5X3 CA	1,794.64	0.00	1,794.64
96	Southview Investments Corp. SOUVES01	3010 - 8 Street SW Calgary AB T2T 3A2 CA	9,709.07	0.00	9,709.07
97	Spruce Grove Chamber of Commerce SPRCHA01	Box 4210 Spruce Grove AB T7X 3B4 CA	171.26	0.00	171.26
98	Strathcona County STRCOU01	2001 Sherwood Drive Sherwood Park AB T8A 3W7 CA	133.24	0.00	133.24
99	Sukhdeep Hayer HAYSUK01	27 Mathas Haven Heath NE Calgary AB T3J 4H5 CA	3,990.62	0.00	3,990.62
100	Tatla Holdings Ltd TATHOL001	11 Delray Crest. NE Calgary AB T1Y 6V8 CA	35,000.00	0.00	35,000.00
101	Telus Communications Inc. TELUS01	PO Box 7575 Vancouver BC V6B 8N9 CA	2,036.90	0.00	2,036.90
102	The Phone Man PHONE01	3622 Sierra Morena Road SW Calgary AB T3H 3A7 CA	676.20	0.00	676.20
103	TLC Disposal TLCDIS01	PO Box 6700 Fort McMurray AB T9H 5R3 CA	345.04	0.00	345.04
104	Town of Beaumont TOWBEA01	5600 - 49 Street Beaumont AB T4X 1A1 CA	95.00	0.00	95.00
105	Town of Bonnyville TOWBON01	4917 49 Ave Bonnyville AB T9N 2J7 CA	26.00	0.00	26.00
106	Town of Drayton Valley TOWDRA01	PO Box 6837, 5120 - 52 Street Drayton Valley AB T7A 1A1 CA	7.20	0.00	7.20
107	Town of Hinton TOWHIN01	2nd Floor, 131 Civic Centre Road Hinton AB T7V 2E5 CA	175.90	0.00	175.90
108	Town of Olds TOWOLD01	4512 - 46 Street Olds AB T4H 1R5 CA	95.83	0.00	95.83
109	Town of Vermillion TOWER01	5021 - 49 Avenue Vermillion AB T9X 1X1 CA	62.83	0.00	62.83
110	Tremar Computer Solutions TRECOM01	PO Box 1869 612 1st Street West Cochrane AB T4C 1B7 CA	3,831.35	0.00	3,831.35
111	Waste Connections of Canada Inc. WASCON01	285122 Blugrass Drive Rockyview AB T1X 0P5 CA	468.52	0.00	468.52
112	Waste Management WASTMG01	4668 25 Street SE Calgary AB T2B 3M2 CA	1,390.89	0.00	1,390.89

28-Jun-2019

Date

FTI Consulting Canada Inc.

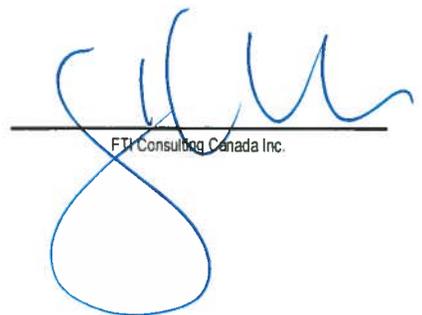
District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

	Total:	2,795,888.57	46,863,177.40	49,659,065.97
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28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "B"
 Secured Creditors

Solo Liquor Holdings Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Alberta Treasury Branch	Attn: Trina Holand 600, 585 - 8th Ave SW Calgary AB T2P 1G1 CA	29,534,090.37	Cash on hand	03-Jun-2019	0.00		29,534,090.37
2	Crown Capital LP	c/o MLT Aikins LLP Attn: Jeff Lee 1500, 410 - 22 St. East Saskatoon SK S7K5T6 CA	17,329,087.03	Cash on hand	03-Jun-2019	0.00		17,329,087.03
Total:			46,863,177.40			0.00	0.00	46,863,177.40

28-Jun-2019

Date


 FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

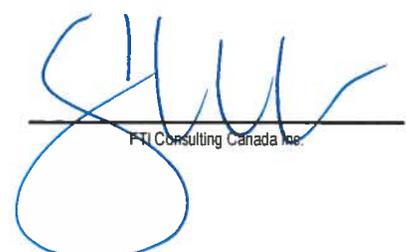
List "C"
Preferred Creditors for Wages, Rent, etc.

Solo Liquor Holdings Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Solo Liquor Holdings Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

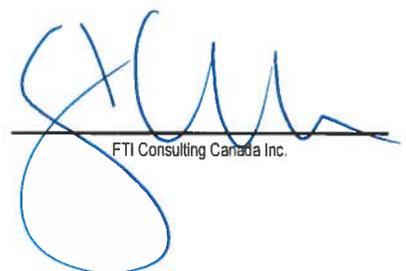
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Solo Liquor Holdings Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Solo Liquor Holdings Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Solo Liquor Holdings Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Jun-2019

Date



FTI Consulting Canada Inc.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Solo Liquor Holdings Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.01

28-Jun-2019

Date


FTI Consulting Canada Inc.

Court No.

Estate No.

In the matter of the bankruptcy of
Solo Liquor Holdings Ltd.
of the of Calgary
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Solo Liquor Stores Ltd
of the of Calgary
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Solo Liquor Stores Ltd of the of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of June 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Solo Liquor Stores Ltd
of the of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038
E-mail: brandi.swift@fticonsulting.com

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Solo Liquor Holdings Ltd.
of the of Calgary
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Solo Liquor Holdings Ltd. of the of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of June 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Solo Liquor Holdings Ltd.
of the of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116
E-mail: brandi.swift@fticonsulting.com

COURT FILE NUMBER 1901-06027
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF ATB FINANCIAL
DEFENDANTS SOLO LIQUOR STORES LTD., SOLO LIQUOR HOLDINGS LTD., GENCO HOLDINGS LTD., PALI BEDI, JASBIR SINGH HANS and TARLOK SINGH TATLA



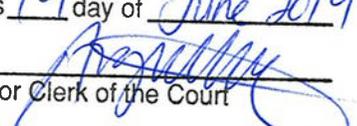
AND IN THE MATTER OF THE RECEIVERSHIP OF SOLO LIQUOR STORES LTD. and SOLO LIQUOR HOLDINGS LTD.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and properties of SOLO LIQUOR STORES LTD. and SOLO LIQUOR HOLDINGS LTD.

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
Telephone: + 1 403.776.3744
Fax: +1 403.776.3800
Email: kkashuba@torys.com
File No. 39586-2004

I hereby certify this to be a true copy of the original Bankruptcy Order
Dated this 19 day of June 2019

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: June 18, 2019

NAME OF JUSTICE WHO MADE THIS ORDER: Madam Justice C. Dario

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION by FTI Consulting Canada Inc., having an office at 1610, 520 - 5th Avenue SW Calgary, AB T2P 3R7, in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, undertakings and properties of Solo Liquor Stores Ltd. (“**Solo**

Liquor") and Solo Liquor Holdings Ltd. ("**Solo Holdings**", and together with Solo Liquor, the "**Debtors**"), each having an office at 1400, 707 - 7th Avenue SW, Calgary, AB T2P 3H6, for a bankruptcy order (this "**Bankruptcy Order**") as described and discussed in the First Report of the Receiver dated June 7, 2019 and filed June 10, 2019 (the "**First Report**"); **AND UPON HAVING READ** the Receivership Order dated May 1, 2019, the First Report and the Affidavit of Service, to be filed (the "**Affidavit of Service**"); **AND UPON** reading the consent of FTI Consulting Canada Inc. to act as trustee in bankruptcy of the estates of each of the Debtors; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON HEARING** the submissions of counsel for the Receiver, and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service;

AND UPON it appearing to the Court that the following acts of bankruptcy have been committed by the Debtors:

- (a) the debts owing by each of Solo Liquor and Solo Holdings exceed \$1,000; and
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, each of Solo Liquor and Solo Holdings ceased to meet their liabilities generally as they become due.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
2. Solo Liquor and Solo Holdings, each of which a corporation incorporated pursuant to the laws of the Province of Alberta, be and are hereby adjudged bankrupt and that a Bankruptcy Order is hereby made against each of Solo Liquor and Solo Holdings.
3. FTI Consulting Canada Inc. be and is hereby appointed as trustee of the estates of the bankrupts, Solo Liquor and Solo Holdings, without security.

4. The costs of and incidental to this Application and of this Order be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the bankrupts, Solo Liquor and Solo Holdings, forthwith.
5. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
6. Service of this Order on any party not attending this Application is hereby dispensed with.

"Justice C. Dario"

Justice of the Court of Queen's Bench of Alberta

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.